F	ill in this information to ide	entify the case:				
	nited States Bankruptcy Court for t					
_	ase number (if known):	Chap	 pter 11		if this is an ed filing	
 Of	ficial Form 201					
	oluntary Petition for No	on-Individuals	Filing for Bankrupt	су		04/1
the	ore space is needed, attach a se case number (if known). For mo ividuals, is available.					nd
1.	Debtor's name	Deep Operating,	LLC, a Texas Limited Liab	oility Company		
2.	All other names debtor used in the last 8 years					
	Include any assumed names, trade names and <i>doing</i> business as names					
3.	Debtor's federal Employer Identification Number (EIN)	_4 _65	5 2 5 1 5	3 3		
1.	Debtor's address	Principal place of I	business	Mailing address, if place of business	different from	principal
		9545 Katy Freew	ay, Suite 400	PO Box 9337B Ka	aty Freeway,	#104
		Number Street		Number Street		
				P.O. Box		
		Houston	TX 77024	Houston	тх	77024
		City	State ZIP Code	City	State	ZIP Code
		Harris		Location of principa	•	fferent
		County				
				Number Street		
5.	Debtor's website (URL)			City	State	ZIP Code
6.	Type of debtor	Corporation (in Partnership (ex	ncluding Limited Liability Compa	any (LLC) and Limited Liabi	lity Partnership	(LLP))

Deb	btor Deep Operating, LLC, a 16	exas	Limited Lia	DIIIT	y Company Case	numbe	r (if known)		
7.	Describe debtor's business	A. (Check one:						
		Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above							
		В. (Check all that	appl	y:				
			•	omp	y (as described in 26 U.S.C. § 50 any, including hedge fund or po 3)	,	estment vehicle	e (as defined in	
		Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))							
		C.	,		nerican Industry Classification S rts.gov/four-digit-national-associ		•	best describes debtor. See	
8.	Under which chapter of the	Che	eck one:						
	Bankruptcy Code is the debtor filing?		Chapter 7 Chapter 9 Chapter 11.	Che ☑	Debtor's aggregate nonconting insiders or affiliates) are less the 4/01/19 and every 3 years afte. The debtor is a small business debtor is a small business debtor is a small business debtatement of operations, cashall of these documents do not one of the second statement of these documents do not one of the second supplies that the second statement of the second	nan \$2, r that). debtor tor, atta flow sta	as defined in 11 ach the most recutement, and fed	It subject to adjustment on I U.S.C. § 101(51D). If the ent balance sheet, eral income tax return or if	
					11 U.S.C. § 1116(1)(B).	,	•		
					A plan is being filed with this p				
					Acceptances of the plan were creditors, in accordance with 1		• . •	n one or more classes of	
					The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.				
					The debtor is a shell company Rule 12b-2.	as defi	ned in the Secui	rities Exchange Act of 1934	
			Chapter 12						
9.	Were prior bankruptcy cases filed by or against		No						
	the debtor within the last 8 years?		Yes. District			When	MM / DD / YYYY	Case number	
	If more than 2 cases, attach a		District			When			
separate list.			District			When		Case number	

Deb	otor Deep Operating, LLC, a T	exas	Limited	d Liability Company		Case number (if kr	nown)			
10.	Are any bankruptcy cases pending or being filed by a	1	No				5.0			
	business partner or an affiliate of the debtor?	П		Debtor						
	List all cases. If more than 1,			District			When	MM / D	D / YYYY	
	attach a separate list.		(Case number, if known						
			[Debtor			Relationship			
			[
			(Case number, if known				MM / D	D / YYYY	
11.	Why is the case filed in	Che	eck all tha	at apply:						
	this district?	V	Debtor	has had its domicile, pri	ncipal plac	e of business, or prir	ncipal assets i	n this d	listrict for 180	
				days immediately preceding the date of this petition or for a longer part of such 180 days than it any other district.						
		П	•	ruptcy case concerning o	debtor's aft	iliate, general partne	er, or partnersh	nin is ne	ending in this	
		Ц	district.		20010.0 0	mate, general partie	, o. pao.o.		oag uo	
12.	Does the debtor own or	V	No							
	have possession of any real property or personal			nswer below for each pro eded.	perty that	needs immediate atte	ention. Attach	additio	onal sheets if	
	property that needs immediate attention?			hy does the property n	eed imme	diate attention?	(Check all	that ap	ply.)	
	ininediate attention:			It poses or is alleged	to pose a t	hreat of imminent ar	nd identifiable	hazard	to public health or	
				safety. What is the hazard?						
			Г	I It needs to be physica						
					•	•		e or los	se value without	
			_	attention (for example related assets or othe	e, livestock	, seasonal goods, m				
				Other						
			WI	here is the property?	Number	Street				
					City		Sta	ite	ZIP Code	
			Is	the property insured?						
] No] Yes. Insurance agei	ncv					
			_	Contact name						
				Phone						
	Statistical and ad	mins	trative	information						
13.	Debtor's estimation of available funds		eck one: Funds v	will be available for distri	bution to u	nsecured creditors				
			After ar	ny administrative expens			ailable for dis	tributio	n to unsecured	
			creditor	S.						

Deb	tor Deep Operating, LLC, a Te	xas	Limited Liability Compar	ıy	Case nu	mber (if kno	own)	
14.	Estimated number of creditors		1-49 50-99 100-199 200-999		1,000-5,000 5,001-10,000 10,001-25,000			25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated assets		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 mi \$10,000,001-\$50 n \$50,000,001-\$100 \$100,000,001-\$500	nillion million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
16.	Estimated liabilities		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 mi \$10,000,001-\$50 n \$50,000,001-\$100 \$100,000,001-\$500	nillion million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	Request for Relief,	De	claration, and Signatur	es				
WA	RNING Bankruptcy fraud is a serio \$500,000 or imprisonment		crime. Making a false stateme up to 20 years, or both. 18 U.\$					e can result in fines up to
17.	Declaration and signature of authorized representative of debtor	■ I de	this petition. I have been authorized to file to the information of perjury of perjury	this	petition on behalf of n this petition and ha	the debtor	onabl	nited States Code, specified in
			Executed on MM / DD / YYYY	_				
			X /s/ Javier Arellano			Javier A		nno
		•	Signature of authorized repositive Chief Executive Office		entative of deptor	Printed na	ame	
18.	Signature of attorney	X	/s/ John V. Burger Signature of attorney for deb John V. Burger	otor			Date	MM / DD / YYYY
			Printed name Burger Law Firm					
			Firm name 4151 Southwest Freewa	y				
			Number Street Suite 770					
			Houston City			TX State		77027 ZIP Code
			(713) 960-9696 Contact phone			<u>bank</u> Email		cy@burgerlawfirm.com
			03378650				auui	
			Bar number			State		

Fill in this inf	ormation to id	enti	fy the case:					
Debtor	Deep Operatin	g, LL	.C, a Texas Limi	ited Liability Company				
United States Ba	nkruptcy Court for	the: S	SOUTHERN DIS	TRICT OF TEXAS				
Case number (if known)					Check if this is an amended filing			
Official Form	206E/E					umenaca ming		
		W	ho Have Uns	secured Claims			12/15	
NONPRIORITY un Also list executor Executory Contra	secured claims. y contracts on Soctos and Unexpired	List t hedu d Lea	he other party to a ule A/B: Assets - R ses (Official Form	creditors with PRIORITY un any executory contracts or a leal and Personal Property (206G). Number the entries tach the Additional Page of	unexpired leases (Official Form 20 in Parts 1 and 2	that could result in 6A/B) and on <i>Sche</i> e in the boxes on the	n a claim. dule G:	
Part 1: Lis	t All Creditors	wit	h PRIORITY Ur	nsecured Claims				
Yes. Go List in alphat				ecured claims that are entitle I out and attach the Additiona		vhole or part.		
						Total claim	Priority amount	
	creditor's name a	nd m	ailing address	As of the petition filing da claim is: Check all that ap		\$0.00	\$0.00	
Burger Law Firr 4151 SW Frwy #				Contingent Unliquidated Disputed				
Houston	-	ГХ	77027	 Basis for the claim: Attorney Fees 				
Date or dates deb 05/19/2017 Last 4 digits of ac number				Is the claim subject to off No Yes	set?			
Specify Code sub claim: 11 U.S.C.			nsecured orney Fees					
Priority Internal Revenu	creditor's name a e Service	nd m	ailing address	As of the petition filing daclaim is: Check all that ap Contingent Unliquidated Disputed	•	\$45,001.75	\$45,001.75	
Philadelphia		PA	19101-7346	 Basis for the claim: Payroll Taxes - 940/94² 	I Taxes			
Date or dates deb	t was incurred			Is the claim subject to off	set?			
Last 4 digits of ac	count			☑ No ☐ Yes				
Specify Code sub claim: 11 U.S.C.		ITY u	nsecured					

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) Part 2: **List All Creditors with NONPRIORITY Unsecured Claims** List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim 3.1 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$5,328.80 Check all that apply. 448 Supply, Inc. ☐ Contingent Unliquidated PO Box 1274 Disputed Basis for the claim: **Business Debt Giddings** TX 78942 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number 8 0 0 1 Yes 3.2 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,000.00 Check all that apply. A2D Technologies, Inc. ☐ Contingent Unliquidated PO Box 733255 Disputed Basis for the claim: **Business Debt** TX 75373 **Dallas** Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number E 0 0 1 Yes 3.3 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,501.00 Check all that apply. Acme Trucking, Inc. ☐ Contingent ☐ Unliquidated PO Box 415000 ☐ Disputed Basis for the claim: **Business Debt Nashville** ΤN 37241 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number E 0 0 1 Yes As of the petition filing date, the claim is: 3.4 Nonpriority creditor's name and mailing address \$43,329.00 Check all that apply. ARS Contracting, LLC ✓ Contingent Unliquidated PO Box 384 $\overline{\mathbf{Q}}$ ✓ Disputed Basis for the claim:

Jourdanton

Date or dates debt was incurred

Last 4 digits of account number

☑ No

☐ Yes

Business Debt

Is the claim subject to offset?

TX

78025

0 0 0 1

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$26,726.10 Check all that apply. **Bulldog Well Services** ☐ Contingent Unliquidated PO Box 781394 Disputed Basis for the claim: **Business Debt** ΤX San Antonio 78278 Is the claim subject to offset? Date or dates debt was incurred ✓ No L 0 0 1 Last 4 digits of account number T Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address \$76,348.88 Check all that apply. Cactus Pipe & Supply ☐ Contingent ☐ Unliquidated One Greenway Plaza, Suite 325 ☐ Disputed Basis for the claim: **Business Debt** 77046 Houston Is the claim subject to offset? Date or dates debt was incurred ✓ No Last 4 digits of account number C 0 0 1 Yes 3.7 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,700.00 Check all that apply. CasedHole Solutions ☐ Contingent Unliquidated PO Box 267 □ Disputed Basis for the claim: **Business Debt** Weatherford TX 73096 Date or dates debt was incurred Is the claim subject to offset? **☑** No S 0 0 2 Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address 3.8 As of the petition filing date, the claim is: \$4,168.32 Check all that apply. COT Oil Tool, Inc. ☐ Contingent Unliquidated PO Box 1619 Disputed Basis for the claim: **Business Debt** TX **Giddings** 78942 Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number T 0 0 1 ☐ Yes

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$6,913.07 Check all that apply. Diamond P Lease & Wells Services, Inc. ☐ Contingent Unliquidated **PO Box 203** Disputed Basis for the claim: **Business Debt** ΤX 77853 Dime Is the claim subject to offset? Date or dates debt was incurred ✓ No Last 4 digits of account number A 0 0 1 T Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address \$3,445.00 Check all that apply. Diversified Well Logging, Inc. ☐ Contingent ☐ Unliquidated PO box 670327 ☐ Disputed Basis for the claim: **Business Debt Dallas** TX 75267 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number V 0 0 1 Yes 3.11 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$40,899.48 Check all that apply. Donlyn Energy Associates, Inc. ✓ Contingent 9610 W. Pedemales River Drive $\overline{\mathbf{A}}$ Unliquidated ✓ Disputed Basis for the claim: **Business Debt** Cypress TX 77433 Date or dates debt was incurred Is the claim subject to offset? **☑** No N 0 0 1 Last 4 digits of account number ☐ Yes 3.12 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$81,000.00 Check all that apply. H & V Equipment Services Inc. ✓ Contingent ✓ Unliquidated Harris & Greenwell ✓ Disputed One Shore Plaza Basis for the claim: 800 North Shoreline #2800-S **Business Debt** ΤX **Corpus Christi** 78411 Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number Yes

Deep Operating, LLC, a Texas Limited Liability Company Debtor Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$389,934.30 Check all that apply. ✓ Contingent Herman J. Schellstede & Associates, Inc. ✓ Unliquidated 109 Bridge ✓ Disputed Basis for the claim: **Business Debt** 70563 **New Iberia** ΙΔ Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address \$46,056.98 Check all that apply. John W. Mecom, III ☐ Contingent ☐ Unliquidated 4 Mott Lane ☐ Disputed Basis for the claim: **Business Debt** 77024 Houston Is the claim subject to offset? Date or dates debt was incurred **√** No Last 4 digits of account number C 0 0 3 Yes 3.15 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,300.00 Check all that apply. M1 Transportation, LLC ☐ Contingent 11814 FM 1462 Unliquidated □ Disputed Basis for the claim: **Business Debt** Alvin TX 77511 Date or dates debt was incurred Is the claim subject to offset? **☑** No 1 0 0 1 Last 4 digits of account number ☐ Yes 3.16 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$98,188.33 Check all that apply. Mesa Southern Well Servicing ☐ Contingent Unliquidated 1437 E Street Disputed Basis for the claim: **Business Debt** ΤX **Jourdanton** 78026 Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number S 0 0 1 Yes

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,532.92 Check all that apply. ☐ Contingent Miller Consulting, Inc. Unliquidated 1000 West Avenue Disputed Basis for the claim: **Business Debt** ΤX 78701 **Austin** Is the claim subject to offset? Date or dates debt was incurred ✓ No L 0 0 1 Last 4 digits of account number T Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address \$1,080.00 Check all that apply. Pioneer Oilfield Trucking, Inc. ☐ Contingent ☐ Unliquidated PO Box 5774 ☐ Disputed Basis for the claim: **Business Debt** Victoria TX 77903 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number O 0 0 1 Yes 3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$28,536.84 Check all that apply. Premier Pressure Pumping, Inc. ☐ Contingent PO Box 3567 Unliquidated □ Disputed Basis for the claim: **Business Debt** Longview TX 75606 Date or dates debt was incurred Is the claim subject to offset? **☑** No E 0 0 1 Last 4 digits of account number ☐ Yes 3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$81,272.60 Check all that apply. Pruitt's Frac Tanks ☐ Contingent Unliquidated c/o Melton Norcorss Disputed 2591 Dallas Parkway #300 Basis for the claim: **Unsecured Debt** ΤX Frisco 75034 Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number Yes

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,300.00 Check all that apply. RI-NU Envirornmental Services Milano, LL ☐ Contingent Unliquidated PO Box 95457 Disputed Basis for the claim: **Business Debt** ΤX 76099-9752 Grapevine Is the claim subject to offset? Date or dates debt was incurred ✓ No Last 4 digits of account number R I N U T Yes As of the petition filing date, the claim is: 3.22 Nonpriority creditor's name and mailing address \$16,255.94 Check all that apply. Roywell, LLC ☐ Contingent ☐ Unliquidated 3040 Post Oak Blvd, Suitte 1450 ☐ Disputed Basis for the claim: **Business Debt** Houston 77056 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number Y 0 0 1 Yes 3.23 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$126,041.63 Check all that apply. **Spike Trust Consulting** ☐ Contingent 1707 Post Oak Blvd, Suite 301 Unliquidated □ Disputed Basis for the claim: **Business Debt** Houston TX 77056 Date or dates debt was incurred Is the claim subject to offset? **☑** No <u>P I K E</u> Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address 3.24 As of the petition filing date, the claim is: \$0.00 Check all that apply. State of Texas ☐ Contingent Unliquidated **Revenue Accounting Division** Disputed **Bankruptcy Division** Basis for the claim: P.O. Box 13528 **Notice Only** ΤX **Austin** 78711-3528 Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number ☐ Yes

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$8,316.00 Check all that apply. ☐ Contingent Texas Swabbing Services, Inc. Unliquidated PO Box 5781 Disputed Basis for the claim: **Business Debt** ΤX 78364 Kingsville Is the claim subject to offset? Date or dates debt was incurred ✓ No E X 0 3 Last 4 digits of account number T Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address \$1,580.00 Check all that apply. **TNH Transport** ☐ Contingent ☐ Unliquidated PO Box 1276 ☐ Disputed Basis for the claim: **Business Debt Portland** 78374 Is the claim subject to offset? Date or dates debt was incurred **√** No Last 4 digits of account number H 0 0 1 Yes 3.27 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$3,785.58 Check all that apply. **TOMAX** ☐ Contingent Unliquidated 25614 Windy Isle CT □ Disputed Basis for the claim: **Business Debt Spring** TX 77389 Date or dates debt was incurred Is the claim subject to offset? **☑** No Last 4 digits of account number M 0 0 1 ☐ Yes Nonpriority creditor's name and mailing address 3.28 As of the petition filing date, the claim is: \$81,023.39 Check all that apply. **TP Services** ☐ Contingent Unliquidated PO Box 421328 Disputed Basis for the claim: **Business Debt** ΤX 77242 Houston Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number P 0 0 1 Yes

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Debtor Deep Operating, LLC, a Texas Limited Liabil	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	. ,	Amount of claim
3.29 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$25,318.55
Weatherford - Precision Energy Services	_	
PO Box 301003	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75303	Business Debt	
Date or dates debt was incurred Last 4 digits of account number A 0 0 1	Is the claim subject to offset? ✓ No ✓ Yes	
3.30 Nonpriority creditor's name and mailing address Yellow Jacket Oilfield Services, LLC PO Box 678349	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$40,425.38
Dallas TX 75267	Basis for the claim: Business Debt	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number L 0 0 1	_ No ∨es	

Debtor Deep Operating, LLC, a Texas Limited Liability Company

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing addres	SS			which line in Part 1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, if any
American Arbitration A	Assoc		Line		
13727 Noel Rd #700				Not listed. Explain: Notice Only	
Dallas	TX 75	5240			
Andrew Greenwell			Line		
Harris & Greenwell			\square	Not listed. Explain:	
One Shoreline Plaza			_	Notice Only	
800 N. Shoreline Blvd,	Sutie 2800-9	S			
Corpus Christi	TX 78	3401			
Andrew Myers			Line	·	
ATT: William K Andrew	vs, Esq		ℴ	Not listed. Explain:	
3900 Essex Lane #800	ı			Notice Only	
Houston	TX 77	7027-5198			
Deep Exploration LLC			Line		
9745 KAty Frwy			☑	Not listed. Explain: Notice Only	
Houston	TX 77	7024			
Diamond P Lease & Se	ervice Inc.		Line	s	
c/o Nisimblat & Basart	PLLC		M	Not listed. Explain:	
301 E. Third St, Box 41	154			Notice Only	
Alice, TX 7833-4154					
E. F. Mano De Ayala, E			Line	·	
2229 San Felipe #1000				Not listed. Explain: Notice Only	
Houston	TX 77	7019			
nouston	17 //	UIS			

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known)

Name and mailing addre	ess	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account numbe if any
Giancarlo Nisimblat, I	Esq.	Line	
c/o Nisimblat & Basaı	rt PLLC	✓ Not listed. Explain:	
301 E. Third St, Box	4154	Notice Only	
Alice, TX 7833-4154			
Glenn Deadman, Esq.		Line	
Glenn Deadman, PC		Not listed. Explain:	
1515 St. Mary's Stree	<u>t</u>	Notice Only	
San Antonio	TX 78215		
Internal Revenue Ser		Line	
SPB - Insolvency Sec		Not listed. Explain:	
1919 Smith, Stop 502	4-HOU	Federal tax	
Houston	TX 77002		
Javier Arellan0		Line	
9545 Katy Frwy #400		Not listed. Explain: Notice Only	
Houston	TX 77024		
Key #1		Line	
Cambi Lynn Key		Not listed. Explain:	
8417 Wildwood Circle	.	Notice Only	
College Station	TX 77845		
Mesa Southern Well S		Line	
c/o Doré Law Group,		Not listed. Explain:	
17171 Park Row, Suit	e 160	Notice Only	
Houston	TX 77084		
Owens Grindle #1		Line	
Corey McIrwin		Not listed. Explain:	
501 1/2 Miller St		Notice Only	
Rockdale	TX 76567		

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known)

Name and mailing addre	ess		_	which line in Part 1 or Part 2 is the sted creditor (if any) listed?	Last 4 digits of account numbe if any
Phoenix Services LL	С		Line	e	
c/o Phoenix Services	LLC		M	Not listed. Explain:	
REg Agent MARK H F	ISHER		_	Notice Only	
10260 WESTHEIMER	RD STE	24			
HOUSTON	TX	77042-3147			
Pruitt Frac Tanks			Line	e	
c/o Phoenix Services	LLC		M	Not listed. Explain:	
REg Agent MARK H F	ISHER		_	Notice Only	
10260 WESTHEIMER	RD STE	24			
HOUSTON	TX	77042-3147			
Pruitt Frac Tanks			Line	e	
10260 WESTHEIMER	RD STE	240		Not listed. Explain: Notice Only	
HOUSTON	TX	77042-3147			
RN Von Gonten #1			Line	e	
RN Van Gonten #2			☑	Not listed. Explain:	
Robert Von Gonten			ك	Notice Only	
2425 CR 302					
Rockdale	TX	76567			
Texas Workforce Cor	nmission		Line	e	
TEC Bldg Bankrupt	су		$\overline{\mathbf{A}}$	Not listed. Explain:	
101 E. 15th Street, Ro	om 354			Unsecured Debt	
Austin	TX	78778-0001			
Thornton #1			Line	e	
c/o Clayton B			V	Not listed. Explain:	
Po Box 309				Notice Only	
Rockdale	TX	76567			
U.S. Department of th	ne Treasu	ry	Line	e	
Internal Revenue Ser	vice			Not listed. Explain: Federal tax	
Austin	TX	73301-0030			

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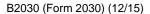
Debto	Deep Operating, LLC, a Te	xas Limited Liabili	ity Company Case number (if known)	
Par	Additional Page for Ot	hers to Be Notifie	ed About Unsecured Claims	
	Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	US Attorney		Line	
	Southern District of Texas		Not listed. Explain:	
	1000 Louisiana, Ste. 2300		Notice Only	
	Houston TX	77002		
4.22	William K. Andrews		Line	
	Andrews Myers		Not listed. Explain:	
	3900 Essex Lane, Suite 800		Notice Only	
	Houston TX	77027		

Del	btor Deep Operating, LLC, a Texas Limited Liability Company	Case number (if known)		
P	Part 4: Total Amounts of the Priority and Nonpriority Uns	secured Claims		
5.	Add the amounts of priority and nonpriority unsecured claims.			
		Tota	al of claim amounts	
5a.	. Total claims from Part 1	5a	\$45,001.75	
5b.	. Total claims from Part 2	^{5b.} +	\$1,247,308.09	
5c.	. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$1,292,309.84	

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In	re Deep Operating, LLC, a Texas Limited Liability Company	Case No.	
		Chapter	11
	DISCLOSURE OF COMPENSATION OF AT	TORNEY FOR	DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I a that compensation paid to me within one year before the filing of the petition services rendered or to be rendered on behalf of the debtor(s) in contemplais as follows:	n in bankruptcy, or a	agreed to be paid to me, for
	For legal services, I have agreed to acceptFix	ked Fee: \$20	0,000.00
	Prior to the filing of this statement I have received	\$20	0,000.00
	Balance Due		\$0.00
2.	The source of the compensation paid to me was:		
	✓ Debtor Other (specify)		
3.	The source of compensation to be paid to me is:		
	✓ Debtor ☐ Other (specify)		
4.	I have not agreed to share the above-disclosed compensation with an associates of my law firm.	y other person unle	ss they are members and
	☐ I have agreed to share the above-disclosed compensation with another associates of my law firm. A copy of the agreement, together with a list compensation, is attached.		
5.	In return for the above-disclosed fee, I have agreed to render legal service	for all aspects of the	e bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and rendering advice to the debtor's financial situation.	debtor in determininç	g whether to file a petition in
	b. Preparation and filing of any petition, schedules, statements of affairs ar	nd plan which may b	pe required;
	c. Representation of the debtor at the meeting of creditors and confirmation	on hearing, and any	adjourned hearings thereof



6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. | Solution |

/s/ Javier Arellano

Javier Arellano Chief Executive Officer

Debtor name Deep Operating, LLC, a Texas Limited Liability Company United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS Case number	Fill in this info	ormation to identify the case:
Case number	Debtor name	Deep Operating, LLC, a Texas Limited Liability Company
	United States Ban	kruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
	Case number	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	H&V Equipment Services, Inc. 442 Highway 77 Corpus Christi, TX 78410		Business Debt	Contingent Unliquidated Disputed	\$853,963.23	\$0.00	\$853,963.23
2	Herman J. Schellstede & Associates, Inc. 109 Bridge New Iberia, LA 70563		Business Debt	Contingent Unliquidated Disputed			\$389,934.30
3	Spike Trust Consulting 1707 Post Oak Blvd, Suite 301 Houston, TX 77056		Business Debt				\$126,041.63
4	Mesa Southern Well Servicing 1437 E Street Jourdanton, TX 78026		Business Debt				\$98,188.33
5	Pruitt's Frac Tanks c/o Melton Norcorss 2591 Dallas Parkway # 300 Frisco, TX 75034		Unsecured Debt				\$81,272.60

Debtor

Deep Operating, LLC, a Texas Limited Liability Company

Case number (if known)

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	TP Services PO Box 421328 Houston, TX 77242		Business Debt				\$81,023.39
7	H & V Equipment Services Inc. Harris & Greenwell One Shore Plaza 800 North Shoreline # 2800-S		Business Debt	Contingent Unliquidated Disputed			\$81,000.00
8	Cactus Pipe & Supply One Greenway Plaza, Suite 325 Houston, TX 77046		Business Debt				\$76,348.88
9	John W. Mecom, III 4 Mott Lane Houston, TX 77024		Business Debt				\$46,056.98
10	Internal Revenue Service P O Box 7346 Philadelphia, PA 19101- 7346		Payroll Taxes - 940/941 Taxes				\$45,001.75
11	ARS Contracting, LLC PO Box 384 Jourdanton, TX 78025		Business Debt	Contingent Unliquidated Disputed			\$43,329.00
12	Donlyn Energy Associates, Inc. 9610 W. Pedemales River Drive Cypress, TX 77433		Business Debt	Contingent Unliquidated Disputed			\$40,899.48
13	Yellow Jacket Oilfield Services, LLC PO Box 678349 Dallas, TX 75267		Business Debt				\$40,425.38

Debtor

Deep Operating, LLC, a Texas Limited Liability Company Case number (if known)

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Premier Pressure Pumping, Inc. PO Box 3567 Longview, TX 75606		Business Debt				\$28,536.84
15	Bulldog Well Services PO Box 781394 San Antonio, TX 78278		Business Debt				\$26,726.10
16	Weatherford - Precision Energy Services PO Box 301003 Dallas, TX 75303		Business Debt				\$25,318.55
17	Roywell, LLC 3040 Post Oak Blvd, Suitte 1450 Houston, TX 77056		Business Debt				\$16,255.94
18	Radial Drilling Services, Inc. 4921 Spring Cypress Spring, TX 77379		Business Debt		\$14,896.00	\$0.00	\$14,896.00
19	Texas Swabbing Services, Inc. PO Box 5781 Kingsville, TX 78364		Business Debt				\$8,316.00
20	Diamond P Lease & Wells Services, Inc. PO Box 203 Dime, TX 77853		Business Debt				\$6,913.07

448 Supply, Inc. PO Box 1274 Giddings, TX 78942

A2D Technologies, Inc. PO Box 733255 Dallas, TX 75373

Acme Trucking, Inc. PO Box 415000 Nashville, TN 37241

American Arbitration Assoc 13727 Noel Rd #700 Dallas, TX 75240

Andrew Greenwell Harris & Greenwell One Shoreline Plaza 800 N. Shoreline Blvd, Sutie 2800-S Corpus Christi, TX 78401

Andrew Myers ATT: William K Andrews, Esq 3900 Essex Lane #800 Houston, TX 77027-5198

ARS Contracting, LLC PO Box 384 Jourdanton, TX 78025

Bulldog Well Services PO Box 781394 San Antonio, TX 78278

Burger Law Firm 4151 SW Frwy #770 Houston, TX 77027 Cactus Pipe & Supply One Greenway Plaza, Suite 325 Houston, TX 77046

CasedHole Solutions PO Box 267 Weatherford, TX 73096

COT Oil Tool, Inc. PO Box 1619 Giddings, TX 78942

Deep Exploration LLC 9745 KAty Frwy Houston TX 77024

Diamond P Lease & Service Inc. c/o Nisimblat & Basart PLLC 301 E. Third St, Box 4154 Alice, TX 7833-4154

Diamond P Lease & Wells Services, Inc. PO Box 203 $\mbox{Dime, TX } 77853$

Diversified Well Logging, Inc. PO box 670327 Dallas, TX 75267

Donlyn Energy Associates, Inc. 9610 W. Pedemales River Drive Cypress, TX 77433

E. F. Mano De Ayala, Esq. 2229 San Felipe #1000 Houston TX 77019

Giancarlo Nisimblat, Esq. c/o Nisimblat & Basart PLLC 301 E. Third St, Box 4154 Alice, TX 7833-4154

Glenn Deadman, Esq. Glenn Deadman, PC 1515 St. Mary's Street San Antonio, TX 78215

H & V Equipment Services Inc. Harris & Greenwell One Shore Plaza 800 North Shoreline #2800-S Corpus Christi, TX 78411

H&V Equipment Services, Inc. 442 Highway 77 Corpus Christi, TX 78410

Herman J. Schellstede & Associates, Inc. 109 Bridge New Iberia, LA 70563

Internal Revenue Service SPB - Insolvency Section I 1919 Smith, Stop 5024-HOU Houston, TX 77002

Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346

Javier Arellan0 9545 Katy Frwy #400 Houston TX 77024

John W. Mecom, III 4 Mott Lane Houston, TX 77024 Key #1
Cambi Lynn Key
8417 Wildwood Circle
College Station, TX 77845

M1 Transportation, LLC 11814 FM 1462 Alvin, TX 77511

Mesa Southern Well Servicing 1437 E Street Jourdanton, TX 78026

Mesa Southern Well Servicing, LP c/o Doré Law Group, PC 17171 Park Row, Suite 160 Houston, TX 77084

Miller Consulting, Inc. 1000 West Avenue Austin, TX 78701

Owens Grindle #1 Corey McIrwin 501 1/2 Miller St Rockdale TX 76567

Phoenix Services LLC c/o Phoenix Services LLC REg Agent MARK H FISHER 10260 WESTHEIMER RD STE 24 HOUSTON, TX 77042-3147

Pioneer Oilfield Trucking, Inc. PO Box 5774 Victoria, TX 77903

Premier Pressure Pumping, Inc. PO Box 3567 Longview, TX 75606 Pruitt Frac Tanks 10260 WESTHEIMER RD STE 240 HOUSTON, TX 77042-3147

Pruitt Frac Tanks c/o Phoenix Services LLC REg Agent MARK H FISHER 10260 WESTHEIMER RD STE 24 HOUSTON, TX 77042-3147

Pruitt's Frac Tanks c/o Melton Norcorss 2591 Dallas Parkway #300 Frisco, TX 75034

Radial Drilling Services, Inc. 4921 Spring Cypress Spring, TX 77379

RI-NU Environmental Services Milano, LL PO Box 95457 Grapevine, TX 76099-9752

RN Von Gonten #1 RN Van Gonten #2 Robert Von Gonten 2425 CR 302 Rockdale, TX 76567

Roywell, LLC 3040 Post Oak Blvd, Suitte 1450 Houston, TX 77056

Spike Trust Consulting 1707 Post Oak Blvd, Suite 301 Houston, TX 77056

State of Texas
Revenue Accounting Division
Bankruptcy Division
P.O. Box 13528
Austin, TX 78711-3528

Texas Swabbing Services, Inc. PO Box 5781 Kingsville, TX 78364

Texas Workforce Commission TEC Bldg. - Bankruptcy 101 E. 15th Street, Room 354 Austin, TX 78778-0001

Thornton #1 c/o Clayton B Po Box 309 Rockdale, TX 76567

TNH Transport PO Box 1276 Portland, OR 78374

TOMAX 25614 Windy Isle CT Spring, TX 77389

TP Services PO Box 421328 Houston, TX 77242

U.S. Department of the Treasury Internal Revenue Service Austin, TX 73301-0030

US Attorney Southern District of Texas 1000 Louisiana, Ste. 2300 Houston, TX 77002

Weatherford - Precision Energy Services PO Box 301003 Dallas, TX 75303

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William K. Andrews Andrews Myers 3900 Essex Lane, Suite 800 Houston, TX 77027

Yellow Jacket Oilfield Services, LLC PO Box 678349
Dallas, TX 75267